MOHELA Debt Outstanding by Mode as of 10/10/2014										
	Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Во	nds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$	28,600,000	35 days	ARS	0.00%	10/15/2014	MS
12th	95D	606072DH6	Taxable	\$	36,300,000	35 days	ARS	0.00%	10/22/2014	MS
12th	96H	606072DJ2	Taxable	\$	39,250,000	35 days	ARS	0.00%	10/29/2014	MS
12th	06J	606072JG2	Taxable	\$	16,375,000	28 days	ARS	1.73%	11/7/2014	MS
Total				\$	120,525,000		ARS	0.23%		
	Libor Indexed Rate Note									
Resolution			T/TE			Repricing	Bond	Interest	Next Reset	
Resolution	Series	CUSIPS	Senior/Sub	Во	onds Outstanding	Frequency	Туре	Rate	Date	
2009-1 TRUST	Series 20091-2	CUSIPS 606072KN5	Senior/Sub Taxable	Во \$	nds Outstanding 105,867,828	Frequency Quarterly	Type LIRN	Rate 1.28%	Date 11/25/2014	
					5					
2009-1 TRUST	20091-2	606072KN5	Taxable	\$	105,867,828	Quarterly	LIRN	1.28%	11/25/2014	
2009-1 TRUST 2010-1 TRUST	20091-2 2010-1	606072KN5 606072KP0	Taxable Taxable	\$ \$	105,867,828 380,757,229	Quarterly Quarterly	LIRN LIRN	1.28% 1.18%	11/25/2014 11/25/2014	
2009-1 TRUST 2010-1 TRUST 2010-2 TRUST	20091-2 2010-1 2010-2	606072KN5 606072KP0 606072KS4	Taxable Taxable Taxable	\$ \$ \$	105,867,828 380,757,229 405,006,458	Quarterly Quarterly Quarterly	LIRN LIRN LIRN	1.28% 1.18% 1.08%	11/25/2014 11/25/2014 11/25/2014	
2009-1 TRUST 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST	20091-2 2010-1 2010-2 2010-3	606072KN5 606072KP0 606072KS4 606072KV7	Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$	105,867,828 380,757,229 405,006,458 260,930,787	Quarterly Quarterly Quarterly Quarterly	LIRN LIRN LIRN LIRN	1.28% 1.18% 1.08% 1.08%	11/25/2014 11/25/2014 11/25/2014 11/25/2014	
2009-1 TRUST 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST 2011-1 TRUST	20091-2 2010-1 2010-2 2010-3 2011-1	606072KN5 606072KP0 606072KS4 606072KV7 606072KZ8	Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$	105,867,828 380,757,229 405,006,458 260,930,787 330,740,746	Quarterly Quarterly Quarterly Quarterly Quarterly	LIRN LIRN LIRN LIRN LIRN	1.28% 1.18% 1.08% 1.08% 1.08%	11/25/2014 11/25/2014 11/25/2014 11/25/2014 12/26/2014	
2009-1 TRUST 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST 2011-1 TRUST 2012-1 TRUST	20091-2 2010-1 2010-2 2010-3 2011-1 2012-1	606072KN5 606072KP0 606072KS4 606072KV7 606072KZ8 606072LA2	Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$	105,867,828 380,757,229 405,006,458 260,930,787 330,740,746 151,962,041	Quarterly Quarterly Quarterly Quarterly Quarterly Monthly	LIRN LIRN LIRN LIRN LIRN LIRN	1.28% 1.18% 1.08% 1.08% 1.08% 0.98%	11/25/2014 11/25/2014 11/25/2014 11/25/2014 12/26/2014 10/27/2014	

TOTALS	\$ 2,536,658,710	Weighted Average	0.94%
LIBOR	\$ 2,416,133,710	001270	0.98%
ARS	\$ 120,525,000	4.8%	0.23%