

MOHELA Debt Outstanding by Mode as of 02/05/2016									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 11,800,000	35 days	ARS	0.20%	2/17/2016	MS
12th	95D	606072DH6	Taxable	\$ 30,100,000	35 days	ARS	0.21%	2/24/2016	MS
12th	96H	606072DJ2	Taxable	\$ 28,550,000	35 days	ARS	0.29%	3/2/2016	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	0.29%	2/26/2016	MS
Total				\$ 86,825,000		ARS	0.25%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 88,366,453	Quarterly	LIRN	1.44%	2/25/2016	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 315,934,536	Quarterly	LIRN	1.34%	2/25/2016	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 324,880,404	Quarterly	LIRN	1.24%	2/25/2016	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 209,306,943	Quarterly	LIRN	1.24%	2/25/2016	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 264,015,457	Senior	LIRN	1.45%	3/28/2016	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 114,196,673	Senior	LIRN	1.26%	2/25/2016	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 626,606,552	Senior	LIRN	0.98%	2/25/2016	
Total				\$ 1,943,307,017		LIRN	1.21%		

ARS	\$ 86,825,000	4.3%	0.25%
LIBOR	\$ 1,943,307,017	95.7%	1.21%
TOTALS	\$ 2,030,132,017	Weighted Average	1.17%