MOHELA Debt Outstanding by Mode as of 11/9/2018											
Resolution	Series	CUSIPS	T/TE Senior/Sub	ion Rate Debt Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer		
12th 12th	96H 06J	606072DJ2 606072JG2	Taxable Taxable	\$ - \$ 16,375,000	35 days 28 days	ARS ARS	3.81%	11/30/2018	MS MS		
Total				\$ 16,375,000		ARS	3.81%				
	Libor Indexed Rate Note										
Resolution	Series	CHOIDO	T/TE		Repricing	Bond	Interest	Next Reset			
		CUSIPS	Senior/Sub	Bonds Outstanding	Frequency	Type	Rate	Date			
2009-1 TRUST	2009-1	606072KN5	Senior/Sub Taxable	Bonds Outstanding \$ 57,260,724		Type LIRN	Rate 3.36%				
	2009-1 2010-1			-	Quarterly			11/26/2018			
2009-1 TRUST 2010-1 TRUST 2010-2 TRUST		606072KN5	Taxable	\$ 57,260,724	Quarterly Quarterly	LIRN	3.36%	11/26/2018 11/26/2018			
2010-1 TRUST	2010-1	606072KN5 606072KP0	Taxable Taxable	\$ 57,260,724 \$ 214,135,400	Quarterly Quarterly Quarterly	LIRN LIRN	3.36% 3.26%	11/26/2018 11/26/2018 11/26/2018			
2010-1 TRUST 2010-2 TRUST 2010-3 TRUST	2010-1 2010-2	606072KN5 606072KP0 606072KS4	Taxable Taxable Taxable	\$ 57,260,724 \$ 214,135,400 \$ 199,467,537	Quarterly Quarterly Quarterly Quarterly	LIRN LIRN LIRN	3.36% 3.26% 3.16%	11/26/2018 11/26/2018 11/26/2018 11/26/2018			
2010-1 TRUST 2010-2 TRUST	2010-1 2010-2 2010-3	606072KN5 606072KP0 606072KS4 606072KV7	Taxable Taxable Taxable Taxable	\$ 57,260,724 \$ 214,135,400 \$ 199,467,537 \$ 133,421,799	Quarterly Quarterly Quarterly Quarterly Quarterly	LIRN LIRN LIRN LIRN	3.36% 3.26% 3.16% 3.16%	11/26/2018 11/26/2018 11/26/2018 11/26/2018 12/26/2018			
2010-1 TRUST 2010-2 TRUST 2010-3 TRUST 2011-1 TRUST	2010-1 2010-2 2010-3 2011-1	606072KN5 606072KP0 606072KS4 606072KV7 606072KZ8	Taxable Taxable Taxable Taxable Taxable	\$ 57,260,724 \$ 214,135,400 \$ 199,467,537 \$ 133,421,799 \$ 162,664,840	Quarterly Quarterly Quarterly Quarterly Quarterly Monthly	LIRN LIRN LIRN LIRN LIRN	3.36% 3.26% 3.16% 3.16% 3.22%	11/26/2018 11/26/2018 11/26/2018 11/26/2018 12/26/2018 11/26/2018			

TOTALS	\$ 1,247,348,869	Weighted Average	3.10%
LIBOR	\$ 1,230,973,869	98.7%	3.09%
ARS	\$ 16,375,000	1.3%	3.81%