

MOHELA Debt Outstanding by Mode as of 8/2/2019

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 49,829,377	Quarterly	LIRN	3.57%	8/26/2019	31%
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 191,239,616	Quarterly	LIRN	3.47%	8/26/2019	26%
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 171,978,055	Quarterly	LIRN	3.37%	8/26/2019	27%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 116,775,197	Quarterly	LIRN	3.37%	8/26/2019	27%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 142,750,029	Quarterly	LIRN	3.20%	9/25/2019	27%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 54,570,287	Monthly	LIRN	3.10%	8/26/2019	24%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 359,801,926	Monthly	LIRN	2.82%	8/26/2019	41%
Total				\$ 1,086,944,487		LIRN	3.18%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ 26,327,000	\$ 23,673,000	LIRN	2.92%	Daily	
Total				\$ 26,327,000		LIRN	2.92%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 12,901,226		Fixed	4.24%	15th of Month	
Total				\$ 12,901,226		Fixed	4.24%		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 1,086,944,487	96.5%	3.18%
LOC	\$ 26,327,000	2.3%	2.92%
Commerce	\$ 12,901,226	1.1%	4.24%
TOTAL	\$ 1,126,172,713		

Weighted Average Interest Rate	3.18%
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