

## Financial Summary Period Ended May 31, 2019 Unaudited, Non GAAP, Non GASB

		C	Unaudited, Non (	,				
2013-1		Assets + D	eferred Outflows: \$1,479,472,352	2				2012-1
Trust Indenture		Net Positio	n: \$317,000,824					Trust Indenture
<u>It ust indenture</u>			Deferred Inflows: \$1,162,471,52	8	<u>Gene</u>	ral Fund		<u>Itust indenture</u>
Accete: \$422,442,662			anding: \$1,131,539,544					sets: \$67,966,218
Assets: \$422,442,663		YTD Income: \$4,743,135* Assets: \$127			127,158,263			
Loans: \$394,796,733			ises as % of loans owned & servi	ced: 0.11%		76,960,262		ans: \$62,567,154
Bonds Outstanding:		Equity Rati				e: \$13,080,349		nds Outstanding:
\$366,976,615			pre Distribution: 1.19%			e: 4.24% Fixed		6,360,293
YTD Inc.: \$2,894,607		ROE Belore Distribution. 5.95%						D Inc.: \$431,245
Parity 04/30/19: 109.989	%	Servicing & Admin Draw Weighted Average Rate: 0.88%						rity 04/30/19: 114.49%
A/L: 114.89%		Weighted Average Bond Interest Rate: 3.34% Federal Asset, FFELP & Cash Loans Owned & Serviced: \$62,666,596,668						_: 119.79%
Restricted Recycling		Federal Asset, FFELP & Cash Accounts Owned & Serviced: \$62,000,590,000						stricted Recycling
1 Month LIBOR + 0.55%	5	FFELP & Cash Loans Owned: \$1,334,283,790						Nonth LIBOR + 0.83%
Fitch Rating: AA		Cash Loans Owned: \$71,775,781						ch Rating: B
S&P Rating: AA+		FFELP & Cash Accounts Owned: 85,718						P Rating: AA+
Pool/Initial Balance: 419	6	Federal Asset Principal Serviced: \$43,291,395,258					Fu	ll Turbo
Portfolio Balance for 10%		Federal Accounts Serviced: 2,252,380					Po	ol/Initial Balance: 25%
Requirement: \$97 million		Third Party Lender Principal Serviced: \$18,040,917,620					Po	rtfolio Balance for 10%
Bond Maturity: 5/25/2032		Third Party Lender Accounts Serviced: 279,450					Re	quirement: \$26 million
Parity Release at 110% with		Cash Loan Loss Reserve Amount / Percent: \$4,131,679					Bo	nd Maturity: 1/26/2026
min adj pool balance of	\$330M	FFELP Loan Loss Reserve Amount / Percent: \$6,908,280					Se	nior S&A Draw: 0.75%
S&A Draw: 1.00%		Total Loan Loss Reserve Amount / Percent: \$11,039,959					Su	b Admin Draw: 0.10%
			nth Avg Federal Asset Revenue					
			9.0 million and \$2.0 million for Ac			ccess Missouri,		
		\$500 thous	and for Bright Flight, and \$35 tho	usand for Advanced Pla	acement			]
Bank of America	2009-1		2010-1	2010-2		2010-3		2011-1
Line of Credit	Trust Inden	ture	Trust Indenture	Trust Inder	<u>iture</u>	Trust Indenture		Trust Indenture
							- 11	
Assets: \$17,886,707	Assets: \$64,538,051							
_oans: \$16,463,272	Loans: \$60,975,582		Assets: \$220,374,083	Assets: \$236,406		Assets: \$147,218,659		Assets: \$175,516,355
_ine of Credit: \$16,059,000		32	Loans: \$205,503,386	Loans: \$221,381,	678	Loans: \$136,783,885		Loans: \$158,851,837
	Bonds Outstanding	32	Loans: \$205,503,386 Bonds Outstanding:	Loans: \$221,381,0 Bonds Outstandin	678	Loans: \$136,783,885 Bonds Outstanding:		Loans: \$158,851,837 Bonds Outstanding:
Available Credit:		32	Loans: \$205,503,386	Loans: \$221,381,	678	Loans: \$136,783,885		Loans: \$158,851,837 Bonds Outstanding: \$149,241,041
Available Credit: \$33,941,000	Bonds Outstanding \$49,829,377	32 g:	Loans: \$205,503,386 Bonds Outstanding: \$191,239,619	Loans: \$221,381, Bonds Outstandin \$171,978,054	678 g:	Loans: \$136,783,885 Bonds Outstanding: \$116,775,196		Loans: \$158,851,837 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,287,500
Available Credit: \$33,941,000 YTD Inc.: (\$177,984.29)	Bonds Outstanding \$49,829,377 YTD Inc.: \$266,89	82 g: 9	Loans: \$205,503,386 Bonds Outstanding: \$191,239,619 YTD Inc.: \$842,637	Loans: \$221,381, Bonds Outstandin \$171,978,054 YTD Inc.: \$2,074,	678 g: 924	Loans: \$136,783,885 Bonds Outstanding: \$116,775,196 YTD Inc.: \$413,614		Loans: \$158,851,837 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,287,500 YTD Inc.: \$121,499
Available Credit: \$33,941,000	Bonds Outstanding \$49,829,377	82 g: 9	Loans: \$205,503,386 Bonds Outstanding: \$191,239,619 YTD Inc.: \$842,637 Parity 04/30/19:110.00%	Loans: \$221,381, Bonds Outstandin \$171,978,054	678 g: 924	Loans: \$136,783,885 Bonds Outstanding: \$116,775,196		Loans: \$158,851,837 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,287,500
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Available Credit: \$33,941,000 YTD Inc.: (\$177,984.29) Parity 05/31/19: 110.21%	Bonds Outstanding \$49,829,377 YTD Inc.: \$266,89 Parity 04/30/19:12	82 g: 9 4.98%	Loans: \$205,503,386 Bonds Outstanding: \$191,239,619 YTD Inc.: \$842,637 Parity 04/30/19:110.00%	Loans: \$221,381, Bonds Outstandin \$171,978,054 YTD Inc.: \$2,074, Parity 04/30/19:13	678 g: 924 31.75%	Loans: \$136,783,885 Bonds Outstanding: \$116,775,196 YTD Inc.: \$413,614 Parity 04/30/19: 119.92%		Loans: \$158,851,837 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,287,500 YTD Inc.: \$121,499 Parity 02/28/19: 112.23%
Available Credit: \$33,941,000 YTD Inc.: (\$177,984.29) Parity 05/31/19: 110.21%	Bonds Outstanding \$49,829,377 YTD Inc.: \$266,89 Parity 04/30/19:12 A/L: 129.25%	9 4.98%	Loans: \$205,503,386 Bonds Outstanding: \$191,239,619 YTD Inc.: \$842,637 Parity 04/30/19:110.00% A/L: 115.00%	Loans: \$221,381, Bonds Outstandin \$171,978,054 YTD Inc.: \$2,074, Parity 04/30/19:13 A/L: 137.11% Restricted Recycli	678 g: 924 31.75%	Loans: \$136,783,885 Bonds Outstanding: \$116,775,196 YTD Inc.: \$413,614 Parity 04/30/19: 119.92% A/L: 125.32%		Loans: \$158,851,837 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,287,500 YTD Inc.: \$121,499 Parity 02/28/19: 112.23% A/L: 118.95%
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Available Credit: \$33,941,000 YTD Inc.: (\$177,984.29) Parity 05/31/19: 110.21% A/L: 110.21%	Bonds Outstanding \$49,829,377 YTD Inc.: \$266,89 Parity 04/30/19:12 A/L: 129.25% Restricted Recyclii 3 Month LIBOR + Fitch Rating: AAA S&P Rating: AAA Full Turbo	9 4.98% ng 1.05%	Loans: \$205,503,386 Bonds Outstanding: \$191,239,619 YTD Inc.: \$842,637 Parity 04/30/19:110.00% A/L: 115.00% Restricted Recycling 3 Month LIBOR + 0.95% Fitch Rating: AA S&P Rating: AA+	Loans: \$221,381, Bonds Outstandin \$171,978,054 YTD Inc.: \$2,074, Parity 04/30/19:13 A/L: 137.11% Restricted Recycli 3 Month LIBOR + Fitch Rating: AAA S&P Rating: AAA Full Turbo	678 g: 924 31.75% ing 0.85%	Loans: \$136,783,885 Bonds Outstanding: \$116,775,196 YTD Inc.: \$413,614 Parity 04/30/19: 119.92% A/L: 125.32% Restricted Recycling 3 Month LIBOR + 0.85% Fitch Rating: AAA S&P Rating: AA+ Full Turbo		Loans: \$158,851,837 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,287,500 YTD Inc.: \$121,499 Parity 02/28/19: 112.23% A/L: 118.95% Restricted Recycling 3 Month LIBOR + 0.85% Fitch Rating: AAA S&P Rating: AA+ Full Turbo
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Available Credit: \$33,941,000 YTD Inc.: (\$177,984.29) Parity 05/31/19: 110.21% A/L: 110.21%	Bonds Outstanding \$49,829,377 YTD Inc.: \$266,89 Parity 04/30/19:12 A/L: 129.25% Restricted Recyclii 3 Month LIBOR + Fitch Rating: AAA S&P Rating: AAA Full Turbo Pool/Initial Balance Portfolio Balance f	9 4.98% ng 1.05% e: 32% or 10% million	Loans: \$205,503,386 Bonds Outstanding: \$191,239,619 YTD Inc.: \$842,637 Parity 04/30/19:110.00% A/L: 115.00% Restricted Recycling 3 Month LIBOR + 0.95% Fitch Rating: AA S&P Rating: AA+ Pool/Initial Balance: 26% Portfolio Balance for 10%	Loans: \$221,381, Bonds Outstandin \$171,978,054 YTD Inc.: \$2,074, Parity 04/30/19:13 A/L: 137.11% Restricted Recycli 3 Month LIBOR + Fitch Rating: AAA S&P Rating: AAA Full Turbo Pool/Initial Balance Portfolio Balance	678 g: 924 31.75% ing 0.85% A e: 27% for 10% s million	Loans: \$136,783,885 Bonds Outstanding: \$116,775,196 YTD Inc.: \$413,614 Parity 04/30/19: 119.92% A/L: 125.32% Restricted Recycling 3 Month LIBOR + 0.85% Fitch Rating: AAA S&P Rating: AAA S&P Rating: AA+ Full Turbo Pool/Initial Balance: 27% Portfolio Balance for 10%		Loans: \$158,851,837 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,287,500 YTD Inc.: \$121,499 Parity 02/28/19: 112.23% A/L: 118.95% Restricted Recycling 3 Month LIBOR + 0.85% Fitch Rating: AAA S&P Rating: AA+ Full Turbo Pool/Initial Balance: 27% Portfolio Balance for 10% Requirement: \$58 million Bond Maturity: 6/25/2036
Available Credit: \$33,941,000 YTD Inc.: (\$177,984.29) Parity 05/31/19: 110.21% A/L: 110.21%	Bonds Outstanding \$49,829,377 YTD Inc.: \$266,89 Parity 04/30/19:12 A/L: 129.25% Restricted Recyclii 3 Month LIBOR + Fitch Rating: AAA S&P Rating: AAA Full Turbo Pool/Initial Balance Portfolio Balance f Requirement: \$19	9 4.98% ng 1.05% e: 32% or 10% million	Loans: \$205,503,386 Bonds Outstanding: \$191,239,619 YTD Inc.: \$842,637 Parity 04/30/19:110.00% A/L: 115.00% Restricted Recycling 3 Month LIBOR + 0.95% Fitch Rating: AA S&P Rating: AA+ Pool/Initial Balance: 26% Portfolio Balance for 10% Requirement: \$79 million	Loans: \$221,381, Bonds Outstandin \$171,978,054 YTD Inc.: \$2,074, Parity 04/30/19:13 A/L: 137.11% Restricted Recycli 3 Month LIBOR + Fitch Rating: AAA S&P Rating: AAA Full Turbo Pool/Initial Balance Portfolio Balance Requirement: \$83	678 g: 924 31.75% ing 0.85% A e: 27% for 10% for 10% million 27/2029	Loans: \$136,783,885 Bonds Outstanding: \$116,775,196 YTD Inc.: \$413,614 Parity 04/30/19: 119.92% A/L: 125.32% Restricted Recycling 3 Month LIBOR + 0.85% Fitch Rating: AAA S&P Rating: AA+ Full Turbo Pool/Initial Balance: 27% Portfolio Balance for 10% Requirement: \$51 million		Loans: \$158,851,837 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,287,500 YTD Inc.: \$121,499 Parity 02/28/19: 112.23% A/L: 118.95% Restricted Recycling 3 Month LIBOR + 0.85% Fitch Rating: AAA S&P Rating: AA+ Full Turbo Pool/Initial Balance: 27% Portfolio Balance for 10% Requirement: \$58 million