MOHELA Debt Outstanding by Mode as of 11/08/2019									
Bonds - Libor Indexed Rate Notes									
Resolution	**Series**	**CUSIPS**	**T/TE Senior/Sub**	**Bonds Outstanding**	**Repricing Frequency**	**Bond Type**	**Interest Rate**	**Next Reset Date**	**Pool/Initial Balance**
2009-1 TRUST	2009-1	**606072KN5**	Taxable	$ 47,780,774	Quarterly	LIRN	3.18%	11/25/2019	30%
2010-1 TRUST	2010-1	**606072KP0**	Taxable	$ 185,920,429	Quarterly	LIRN	3.08%	11/25/2019	25%
2010-2 TRUST	2010-2	**606072KS4**	Taxable	$ 164,757,576	Quarterly	LIRN	2.98%	11/25/2019	25%
2010-3 TRUST	2010-3	**606072KV7**	Taxable	$ 112,382,893	Quarterly	LIRN	2.98%	11/25/2019	26%
2011-1 TRUST	2011-1	**606072KZ8**	Taxable	$ 137,862,235	Quarterly	LIRN	2.96%	12/26/2019	26%
2012-1 TRUST	2012-1	**606072LA2**	Taxable	$ 52,043,296	Monthly	LIRN	2.65%	11/25/2019	23%
2013-1 TRUST	2013-1	**606072LB0**	Taxable	$ 349,489,365	Monthly	LIRN	2.37%	11/25/2019	39%
Total				**$ 1,050,236,568**		**LIRN**	**2.79%**		
BOA Line of Credit Debt (LOC)									
Resolution	**Series**	**CUSIPS**	**T/TE**	**Debt Outstanding**	**Debt Available**	**LOC Type**	**Interest Rate**	**Rate Reset**	
Line of Credit	100	N/A	Taxable	$ 47,628,000	$ 2,372,000	LIRN	2.46%	Daily	
Total				**$ 47,628,000**		**LIRN**	**2.46%**		

Commerce Bank Loan								
Resolution	**Series**	**CUSIPS**	**T/TE**	**Debt Outstanding**		**Loan Type**	**Interest Rate**	**Payment Date**	
Note Payable	N/A	N/A	Taxable	$ 12,630,876		Fixed	4.24%	15th of Month	
Total				**$ 12,630,876**		**Fixed**	**4.24%**		

Debt Source	**Debt O/S**	**% of Debt O/S**	**Interest Rate**
Bonds	$ 1,050,236,568	94.6%	2.79%
LOC	$ 47,628,000	4.3%	2.46%
Commerce	$ 12,630,876	1.1%	4.24%
TOTAL	**$ 1,110,495,444**		

Weighted Average Interest Rate	**2.79%**