

MOHELA Debt Outstanding by Mode as of 2/26/2021

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 37,119,951	Quarterly	LIRN	1.24%	5/25/2021	26%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 96,080,989	Quarterly	LIRN	1.04%	5/25/2021	23%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 118,902,864	Quarterly	LIRN	1.10%	3/25/2021	24%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 44,326,543	Monthly	LIRN	0.95%	3/25/2021	21%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 306,167,189	Monthly	LIRN	0.67%	3/25/2021	35%
2021-1 TRUST	2021A-1A	606072LC8	Taxable	\$ 135,000,000	Senior	Fixed	1.53%	4/26/2021	100%
2021-1 TRUST	2021A-1B	606072LD6	Taxable	\$ 301,000,000	Senior	LIRN	0.91%	4/26/2021	100%
2021-1 TRUST	2021-1B	606072LE4	Taxable	\$ 10,000,000	Subordinate	LIRN	1.68%	4/26/2021	100%
Total				\$ 1,048,597,536			0.97%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100 - Portion A	N/A	Taxable	\$ 6,946,000	\$ 93,054,000	LIRN	1.01%	Daily	
Line of Credit	100 - Portion B	N/A	Taxable	\$ -	\$ 170,000,000	LIRN	1.01%	Daily	
Total				\$ 6,946,000	\$ 263,054,000		1.01%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 11,136,041		Fixed	4.24%	15th of Month	
Total				\$ 11,136,041			4.24%		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 1,048,597,536	98.3%	0.97%
LOC	\$ 6,946,000	0.7%	1.01%
Commerce	\$ 11,136,041	1.0%	4.24%
TOTAL	\$ 1,066,679,577		

Weighted Average Interest Rate	1.01%
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