

FOR IMMEDIATE RELEASE

**Higher Education Loan Authority of the State of Missouri Announces Conclusion of Consent Solicitation with Respect to Certain of its Student Loan Asset-Backed Notes**

**Re: Missouri Higher Education Loan Authority Student Loan Asset-Backed Notes (LIBOR Floating Rate Notes)**

Series 2009-1, Class A-2      CUSIP: 606072 KN5

**St. Louis, Missouri** — May 17, 2021 – On February 25, 2021, the Higher Education Loan Authority of the State of Missouri (the “**Authority**”) commenced a solicitation (the “**Solicitation**”) for consents of owners of the Notes to amend the indenture (the “**Indenture**”) under which the series of notes referenced above (the “**Notes**”) were issued to permit the redemption of all, but not part, of the Notes from any source of funds at a redemption price (as such Solicitation was amended) of 101.40% of the principal amount outstanding, plus accrued interest. The Solicitation expired on May 14, 2021 (the “**Expiration Date**”) upon receipt of the Requisite Consents, as defined therein.

The Authority announced today that, based on the count by DealVector, Inc., the information agent (the “**Information Agent**”), and U.S. Bank National Association, as Trustee (the “**Trustee**”), as of the Expiration Date, it has received the requisite consents for such amendment of the Indenture from the registered owners of a majority of the collective aggregate principal amount of the Notes outstanding. The Authority further announced that it has entered into an amendment to the Indenture with the Trustee in substantially the form set forth in the documents relating to the Solicitation.

The amendment of the Indenture and the determination of the Authority to redeem the Notes shall be independent of each other and any other student loan asset backed obligations issued by the Authority.

This press release is for informational purposes only and is not an offer to purchase or a solicitation of an offer to purchase the Notes.