

MOHELA Debt Outstanding by Mode as of 1/16/2026									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 49,069,851	N/A	Fixed	1.53%	1/26/2026	39%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 109,407,594	Monthly	LIRN	4.60%	1/26/2026	39%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	5.37%	1/26/2026	39%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 46,883,689	N/A	Fixed	1.97%	1/26/2026	39%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 145,151,900	Monthly	LIRN	4.55%	1/26/2026	39%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	5.35%	1/26/2026	39%
Total				\$ 372,413,033			3.89%		

Bank of America Equipment Lease								
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	Due Date	Interest Rate	Rate Reset
Lease Payable	N/A	N/A	Taxable	\$ 3,537,457	\$ 31,462,543	10/16/2027	4.54%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 990,328	\$ 30,472,215	12/16/2027	5.13%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 1,895,788	\$ 28,576,427	2/16/2028	5.33%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 1,255,135	\$ 27,321,292	3/16/2028	4.68%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 2,423,160	\$ 24,898,132	12/31/2029	4.41%	Fixed
Total				\$ 10,101,868	\$ 24,898,132		4.73%	

Commerce Bank Loan										
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty
Note Payable	N/A	N/A	Taxable	\$ 4,638,191	\$ 4,661,351	3/15/2026	Variable	5.78%	15th of Month	\$ -
Total				\$ 4,638,191	\$ 4,661,351			5.78%		-

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 372,413,033	96.2%	3.89%
BOA	\$ 10,101,868	2.6%	4.73%
Commerce	\$ 4,638,191	1.2%	5.78%
TOTAL	\$ 387,153,091		

Weighted Average Interest Rate	3.93%
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