



# Financial Summary

Period Ended November 30, 2011  
Unaudited, Non GAAP, Non GASB

## Straight A Conduit

Assets: \$233,462,626  
Loans: \$219,037,921  
Line of Credit:  
\$219,606,115  
Unamortized COI: \$312,685  
YTD Inc.: \$646,402

S&A Draw: 0.70%

Assets: \$4,306,926,435  
Net Assets: \$286,086,851  
Liabilities: \$4,020,839,584  
Loans Owned: \$3,944,470,726  
YTD Income: (\$19,585,335) \*  
YTD Expenses as % of loans owned: 0.62%  
Unamortized COI: \$20,347,273  
Unamortized Premiums: \$2,583,873  
Arbitrage Rebate: \$1,672,997  
Equity Ratio: 6.64%  
ROAA: (1.05%)  
Loans Serviced: \$263,737,990  
Weighted Average Tax-Exempt Rate: 0.51%  
Weighted Average Taxable Rate: 1.52%  
Weighted Average Total Rate: 1.49%  
Bonds Outstanding Taxable: \$3,623,219,214  
Bonds Outstanding Tax-Exempt: \$109,500,000  
Servicing & Admin Draw Weighted Average Rate: 0.89%  
\*Includes \$31 million for Missouri Scholarship Fund

## General Fund Total

Loans: \$18,620,928  
Assets: \$16,817,553

## Line of Credit Total

Loans: \$12,642,200  
Assets: \$13,032,386  
Parity: 108.25%

## 2011-1 Trust Indenture

Assets: \$610,498,120  
Loans: \$552,724,373  
Bonds Outstanding:  
\$576,800,000  
Bond Discount: (\$4,723,875)  
Unamortized COI:  
\$3,358,707  
YTD Inc.: (\$882,586)  
Parity: 105.16%  
Other:  
Recycling Ended: 8/19/2011  
LIBOR Indexed  
Full Turbo  
S&A Draw: 0.85%

## 11th General Resolution Trust Estate

Assets: \$1,110,684,117  
Loans: \$973,221,948  
Bonds Outstanding:  
\$1,040,700,000  
Unamortized COI:  
\$1,676,487  
Unamortized Premiums:  
\$362,393  
Arbitrage Rebate:  
\$1,672,997  
YTD Inc.: \$2,242,975  
Parity: 105.57%  
Senior Parity: 115.88%  
Other:  
Recycling Ended 11/1/09  
Senior Sub Structure  
ARS, LIBOR Indexed  
S&A Draw: 1.10%

## 12th General Resolution Trust Estate

Assets: \$319,842,774  
Loans: \$264,856,911  
Bonds Outstanding:  
\$287,650,000  
Unamortized COI:  
\$1,185,193  
Unamortized Premiums:  
\$0  
Arbitrage Rebate:  
\$0  
YTD Inc.: (\$31,415)  
Parity: 110.06%  
Other:  
Recycling Suspended  
ARS  
77.6% Cash Loans  
AMBAC Insured  
S&A Draw: 0.79%

## 2009-1 Trust Indenture

Assets: \$167,427,105  
Loans: \$160,213,947  
Bonds Outstanding:  
\$151,240,980  
Unamortized COI:  
\$1,507,878  
YTD Inc.: \$161,073  
Parity: 109.47%  
Other:  
No Recycling  
LIBOR Indexed  
Full Turbo  
S&A Draw: 0.55%

## 2010-1 Trust Indenture

Assets: \$655,699,576  
Loans: \$623,262,842  
Bonds Outstanding:  
\$593,262,949  
Unamortized COI:  
\$3,700,079  
YTD Inc.: \$861,214  
Parity: 109.37%  
Other:  
No Recycling  
LIBOR Indexed  
S&A Draw: 0.85%

## 2010-2 Trust Indenture

Assets: \$718,812,946  
Loans: \$682,909,330  
Bonds Outstanding:  
\$659,797,599  
Unamortized COI:  
\$5,514,275  
YTD Inc.: \$1,077,502  
Parity: 107.82%  
Other:  
No Recycling  
LIBOR Indexed  
Full Turbo  
S&A: 0.85%

## 2010-3 Trust Indenture

Assets: \$460,649,232  
Loans: \$436,980,326  
Bonds Outstanding:  
\$423,267,684  
Unamortized COI:  
\$3,091,969  
YTD Inc.: (\$60,610)  
Parity: 107.48%  
Other:  
No Recycling  
LIBOR Indexed  
Full Turbo  
S&A Draw: 0.85%