Resolution Series CUSIPS T/TE Outstanding Senior/Sub Bond Type Interest Race Stettement Dealer 12h 95A 606072D53 Tax-Exempt \$ 550,000 Senior ARS 0.45507 27/2012 MS 12h 95D 606072D63 Tax-Exempt \$ 350,000 Senior ARS 0.45507 27/2012 MS 12h 96H 606072D61 Taxable \$ 55,37,000 Senior ARS 0.0000% 2/22/2012 MS 12h 06I 60672D47 Taxable \$ 55,37,000 Senior ARS 0.0200% 2/22/2012 MS 11h 98U 60672D47 Tax-Exempt \$ 14,800,000 Sub ARS 0.4000% 2/22/2012 MS 11h 99U 60672EFT Tax-Exempt \$ 3.450,000 Sub ARS 0.4200% 2/22/2012 MS 11h 99U 60672EFT Tax-Exempt	MOHELA Debt Outstanding by Mode as of 1/27/2012										
Series CUSIPS T/TE Bond Type Increast Rate Details 12th 95A 66072D63 Tax-Exempt \$ 550,000 Senior ARS 0.4500% 2/12012 MS 12th 95C 60072D63 Taxxberryt \$ 550,000 Senior ARS 0.4500% 2/12012 MS 12th 95C 60072D67 Taxxbele \$ 350,000 Senior ARS 0.0000% 2/12012 MS 12th 061 60072J62 Taxxbele \$ 9.150,000 Senior ARS 1.6570% 2/12012 MS 11th 961 60072J62 Taxxberrpt \$ 10,000 Senior ARS 0.4300% 2/22012 MS 11th 961 60072J62 Taxxberrpt \$ 14,000,000 Suio ARS 0.4300% 2/22012 MS 11th 961 60072DF7 Taxxberrpt \$ 21,500,000 Suio ARS 0.4430% 2/22012 MS MI 11th 974<	Auction Rate Debt										
Resolution Series CUSIPS TYTE Outstanding Benior/Sub Bond Type Interest Rate Date Dealer 12h 95A 606772D6 Tax:Exempt \$ 550,000 Senior ARS 0.4550% 2/12/12/1 MS 12h 95C 606772D6 Taxxible \$ 93,350.000 Senior ARS 0.4000% 2/26/217 MS 12h 95C 606772D4 Taxxible \$ 93,350.000 Senior ARS 0.0000% 2/26/217 MS 12h 06I 606772D4 Taxxible \$ 55,376.000 Senior ARS 16,37778 2/22212 MS 11h 96I 606772D7 Tax:Exempt \$ 350,000 Sub ARS 0.4300% 2/22212 MS 11h 96K 606772D7 Tax:Exempt \$ 350,000 Sub ARS 0.4300% 2/22212 MS 11h 975 6060772E7 Tax:Exempt \$<						Bonds					Broker
12th 95A 60672DE3 Tax-Evenpt \$ 550.000 Senior ARS 0.430% 22/2012 MS 12th 95C 66672D60 Taxable \$ 550.000 Senior ARS 0.0000% 2/16/217 MS 12th 95D 66672D66 Taxable \$ 9.50.000 Senior ARS 0.0000% 2/15/217 MS 12th 96I 66672D64 Taxable \$ 9.57.000 Senior ARS 0.0200% 2/15/217 MS 12th 96I 666772D67 Tax-Evenpt \$ \$ 100,000 Senior ARS 0.4306% 2/2/2012 MS 11th 96U 666772D07 Tax-Evenpt \$ \$ 100,000 Senior ARS 0.4306% 2/2/2012 MS 11th 96U 666772D07 Tax-Evenpt \$ 2/14/2012 MS MA 2/14/2012 MS MI 11th 94M 666772D7 Taxable \$ 2/14	Resolution	Series	CUSIPS	T/TE	0		Senior/Sub	Bond Type	Interest Rate		
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12h 95C 606972De6 Taxable \$ 44,350,000 Senior ARS 0.0000% 2/252012 MS 12h 96H 606972D4 Taxable \$ 55,000,000 Senior ARS 0.0000% 2/22/2012 MS 12h 06I 606972D4 Tartempt \$ 55,000,000 Senior ARS 1.0440% 2/22/2012 MS 11h 964 606972D0T Tartempt \$ 13,0000 Senior ARS 0.0409% 2/22/2012 MS 11h 964 606972D0T Tartempt \$ 13,60,000 Sub ARS 0.0409% 2/29/012 MS 11h 99L 606072EH Tartempt \$ 13,60,000 Sub ARS 0.0409% 2/29/012 MS 11h 99L 606072EH Tartempt \$ 3,660,000 Sub ARS 0.0409% 2/1/2012 MS & ML 11h 99L 606072EH Tartempt \$ 11,000,000 Sub ARS 0.0409% 2/1/2012 <td< td=""><td></td><td></td><td></td><td></td><td></td><td>,</td><td></td><td></td><td></td><td></td><td></td></td<>						,					
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Outstanding Effective 216,511,993 0.23127% 1/31/2012				Straight A Car	a du li						
Outstanding Interest Rate Through: 216,511,993 0.23127% 1/31/2012				Straight A Cor	laur	Uutstanding				Effective	
					0	utstanding			Interest Rate		
Total \$ 216.511.993 Conduit 0.23127%						216,511,993			0.23127%	1/31/2012	
	Total				\$	216,511,993		Conduit	0.23127%		

ARS	\$ 545,025,000	0.6511%
LIBOR	\$3,128,499,884	1.1647%
A CONDUIT	\$ 216,511,993	0.2313%
-	\$3,890,036,877	

WEIGHTED AVERAGE 1.0408%

Please see disclaimer related information which applies to this document.