

MOHELA Debt Outstanding by Mode as of 2/08/13

Auction Rate Debt

Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95B	606072DF0	Tax-Exempt	\$ 4,000,000	Senior	ARS	0.3980%	2/27/2013	MS
12th	95C	606072DG8	Taxable	\$ 44,350,000	Senior	ARS	0.0510%	2/27/2013	MS
12th	95D	606072DH6	Taxable	\$ 39,350,000	Senior	ARS	15.5210%	3/6/2013	MS
12th	96H	606072DJ2	Taxable	\$ 55,000,000	Senior	ARS	15.9060%	3/13/2013	MS
12th	06I	606072JF4	Taxable	\$ 9,150,000	Senior	ARS	1.7420%	2/27/2013	MS
12th	06J	606072JG2	Taxable	\$ 55,375,000	Senior	ARS	0.0000%	3/1/2013	MS
11th	96K	606072DU7	Tax-Exempt	\$ 14,800,000	Sub	ARS	0.2800%	2/13/2013	MS
11th	01XX	606072GC4	Taxable	\$ 50,000	Sub	ARS	0.0000%	3/5/2013	MS
11th	02M	606072GZ3	Taxable	\$ 100,000	Sub	ARS	0.0000%	3/6/2013	MS & ML
11th	02N	606072HA7	Taxable	\$ 5,100,000	Sub	ARS	0.0610%	2/13/2013	MS & ML
11th	04K	606072HU3	Taxable	\$ 34,100,000	Sub	ARS	0.0230%	2/27/2013	MS & ML
Total				\$ 261,375,000		ARS	5.7795%		

Libor Indexed Rate Note

Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
11th	06F1	606072JH0	Taxable	\$ 100,000,000	Senior	LIRN	0.3317%	3/1/2013	
11th	06F2	606072JJ6	Taxable	\$ 100,000,000	Senior	LIRN	0.3317%	3/1/2013	
11th	06F3	606072JK3	Taxable	\$ 100,000,000	Senior	LIRN	0.3317%	3/1/2013	
11th	06F4	606072JL1	Taxable	\$ 100,000,000	Senior	LIRN	0.3317%	3/1/2013	
11th	06F5	606072JM9	Taxable	\$ 100,000,000	Senior	LIRN	0.3357%	2/15/2013	
11th	06F6	606072JN7	Taxable	\$ 100,000,000	Senior	LIRN	0.3357%	2/15/2013	
11th	06F7	606072JP2	Taxable	\$ 100,000,000	Senior	LIRN	0.3357%	2/15/2013	
11th	06F8	606072JQ0	Taxable	\$ 50,000,000	Senior	LIRN	0.3357%	2/15/2013	
091 TRUST	091-1	606072KM7	Taxable	\$ 15,203,153	Senior	LIRN	0.9115%	2/25/2013	
091 TRUST	091-2	606072KN5	Taxable	\$ 117,304,020	Senior	LIRN	1.3615%	2/25/2013	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 489,437,195	Senior	LIRN	1.2615%	2/25/2013	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 546,580,012	Senior	LIRN	1.1615%	2/25/2013	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 351,637,223	Senior	LIRN	1.1615%	2/25/2013	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 449,135,766	Senior	LIRN	1.1600%	3/25/2013	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 218,118,916	Senior	LIRN	1.0337%	2/25/2013	
Total				\$ 2,937,416,286		LIRN	0.9639%		

ARS	\$ 261,375,000	5.7795%
LIBOR	\$ 2,937,416,286	0.9639%
	\$ 3,198,791,286	

WEIGHTED AVERAGE	1.3574%
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