| MOHELA Debt Outstanding by Mode as of 5/03/13 | | | | | | | | | | |
|--|--|---|---|--|---|--|--|---|--|------------------|
| | Auction Rate Debt | | | | | | | | | |
| Resolution | Series | CUSIPS | T/TE | C | Bonds Dutstanding | Senior/S ub | Bond Type | Interest Rate | Next Settleme nt Date | Broker Dealer |
| 12th | 95C | 606072DG8 | Taxable | \$ | 44,350,000 | Senior | ARS | 0.0470% | 5/8/2013 | MS |
| 12th | 95D | 606072DH6 | Taxable | \$ | 39,350,000 | Senior | ARS | 0.0520% | 5/15/2013 | MS |
| 12th | 96H | 606072DJ2 | Taxable | \$ | 55,000,000 | Senior | ARS | 0.0430% | 5/22/2013 | MS |
| 12th | 061 | 606072JF4 | Taxable | \$ | 9,150,000 | Senior | ARS | 1.6860% | 5/22/2013 | MS |
| 12th | 06J | 606072JG2 | Taxable | \$ | 55,375,000 | Senior | ARS | 6.3810% | 5/24/2013 | MS |
| 11th | 96K | 606072DU7 | Tax-Exempt | \$ | 14,800,000 | Sub | ARS | 0.5080% | 5/29/2013 | MS |
| 11th | 01XX | 606072GC4 | Taxable | \$ | 50,000 | Sub | ARS | 0.0000% | 5/28/2013 | MS |
| 11th | 02N | 606072HA7 | Taxable | \$ | 5,100,000 | Sub | ARS | 0.0000% | 5/8/2013 | MS & ML |
| 11th | 04K | 606072HU3 | Taxable | \$ | 34,100,000 | Sub | ARS | 0.0000% | 5/22/2013 | MS & ML |
| Total | | | | \$ | 257,275,000 | | ARS | 1.4879% | | |
| | | | | | | | | | | |
| | Libor Indexed Rate Note | | | | | | | | | |
| | | | | | Bonds | Senior/S | Bond | Interest | Next Reset | |
| Resolution | Series | CUSIPS | T/TE | C | Dutstanding | ub | Туре | Rate | Date | |
| 11th | 06F1 | 606072JH0 | Taxable | \$ | 100,000,000 | Senior | LIRN | 0.3282% | 6/3/2013 | |
| 11th | 06F2 | 606072JJ6 | Taxable | \$ | 100,000,000 | Senior | LIRN | 0.3282% | 6/3/2013 | |
| 11th | 06F3 | 606072JK3 | Taxable | \$ | 100,000,000 | Senior | LIRN | 0.3282% | 6/3/2013 | |
| 11th | 06F4 | 606072JL1 | Taxable | \$ | 100,000,000 | Senior | LIRN | 0.3282% | 0/0/0040 | |
| 11th | 06F5 | 606072JM9 | Taurahita | | | 00 | | 0.3202 /0 | 6/3/2013 | |
| | 0055 | 00007231019 | Taxable | \$ | 100,000,000 | Senior | LIRN | 0.3282 <i>%</i> 0.2739% | 6/3/2013 5/14/2013 | |
| 11th | 06F5 06F6 | 606072JN7 | Taxable Taxable | \$ \$ | 100,000,000 100,000,000 | | | | | |
| 11th 11th | | | | | | Senior | LIRN | 0.2739% | 5/14/2013 | |
| | 06F6 | 606072JN7 | Taxable | \$ | 100,000,000 | Senior Senior | LIRN LIRN | 0.2739% 0.2739% | 5/14/2013 5/14/2013 | |
| 11th | 06F6 06F7 | 606072JN7 606072JP2 | Taxable Taxable | \$ \$ | 100,000,000 100,000,000 | Senior Senior Senior | LIRN LIRN LIRN | 0.2739% 0.2739% 0.2739% | 5/14/2013 5/14/2013 5/14/2013 | |
| 11th 11th | 06F6 06F7 06F8 | 606072JN7 606072JP2 606072JQ0 | Taxable Taxable Taxable | \$ \$ \$ | 100,000,000 100,000,000 50,000,000 | Senior Senior Senior Senior | LIRN LIRN LIRN LIRN | 0.2739% 0.2739% 0.2739% 0.2739% | 5/14/2013 5/14/2013 5/14/2013 5/14/2013 | |
| 11th 11th 091 TRUST | 06F6 06F7 06F8 091-1 | 606072JN7 606072JP2 606072JQ0 606072KM7 | Taxable Taxable Taxable Taxable | \$ \$ \$ | 100,000,000 100,000,000 50,000,000 11,619,946 | Senior Senior Senior Senior Senior | LIRN LIRN LIRN LIRN LIRN | 0.2739% 0.2739% 0.2739% 0.2739% 0.8881% | 5/14/2013 5/14/2013 5/14/2013 5/14/2013 5/28/2013 | |
| 11th 11th 091 TRUST 091 TRUST 2010-1 TRUST | 06F6 06F7 06F8 091-1 091-2 | 606072JN7 606072JP2 606072JQ0 606072KM7 606072KN5 | Taxable Taxable Taxable Taxable Taxable | \$ \$ \$ \$ | 100,000,000 100,000,000 50,000,000 11,619,946 117,304,020 | Senior Senior Senior Senior Senior Senior | LIRN LIRN LIRN LIRN LIRN LIRN | 0.2739% 0.2739% 0.2739% 0.2739% 0.8881% 1.3381% | 5/14/2013 5/14/2013 5/14/2013 5/14/2013 5/28/2013 5/28/2013 | |
| 11th 11th 091 TRUST 091 TRUST | 06F6 06F7 06F8 091-1 091-2 2010-1 | 606072JN7 606072JP2 606072JQ0 606072KM7 606072KN5 606072KP0 | Taxable Taxable Taxable Taxable Taxable Taxable | \$ \$ \$ \$ \$ \$ \$ | 100,000,000 100,000,000 50,000,000 11,619,946 117,304,020 473,523,230 | Senior Senior Senior Senior Senior Senior | LIRN LIRN LIRN LIRN LIRN LIRN | 0.2739% 0.2739% 0.2739% 0.2739% 0.8881% 1.3381% 1.2381% | 5/14/2013 5/14/2013 5/14/2013 5/14/2013 5/28/2013 5/28/2013 5/28/2013 | |
| 11th 11th 091 TRUST 091 TRUST 2010-1 TRUST 2010-2 TRUST | 06F6 06F7 06F8 091-1 091-2 2010-1 2010-2 | 606072JN7 606072JP2 606072JQ0 606072KM7 606072KN5 606072KP0 606072KS4 | Taxable Taxable Taxable Taxable Taxable Taxable Taxable | \$ \$ \$ \$ \$ \$ | 100,000,000 100,000,000 50,000,000 11,619,946 117,304,020 473,523,230 526,472,998 | Senior Senior Senior Senior Senior Senior Senior | LIRN LIRN LIRN LIRN LIRN LIRN LIRN | 0.2739% 0.2739% 0.2739% 0.2739% 0.8881% 1.3381% 1.2381% 1.1381% | 5/14/2013 5/14/2013 5/14/2013 5/14/2013 5/28/2013 5/28/2013 5/28/2013 5/28/2013 | |
| 11th 11th 091 TRUST 091 TRUST 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST | 06F6 06F7 06F8 091-1 091-2 2010-1 2010-2 2010-3 | 606072JN7 606072JP2 606072JQ0 606072KM7 606072KN5 606072KP0 606072KS4 606072KV7 | Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable | \$ \$ \$ \$ \$ \$ \$ | 100,000,000 100,000,000 50,000,000 11,619,946 117,304,020 473,523,230 526,472,998 339,002,119 | Senior Senior Senior Senior Senior Senior Senior Senior | LIRN LIRN LIRN LIRN LIRN LIRN LIRN | 0.2739% 0.2739% 0.2739% 0.2739% 0.8881% 1.3381% 1.2381% 1.1381% | 5/14/2013 5/14/2013 5/14/2013 5/28/2013 5/28/2013 5/28/2013 5/28/2013 5/28/2013 | |
| 11th 11th 091 TRUST 091 TRUST 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST 2011-1 TRUST | 06F6 06F7 06F8 091-1 091-2 2010-1 2010-2 2010-3 2011-1 | 606072JN7 606072JP2 606072JQ0 606072KM7 606072KN5 606072KP0 606072KS4 606072KV7 606072KZ8 | Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | 100,000,000 100,000,000 50,000,000 11,619,946 117,304,020 473,523,230 526,472,998 339,002,119 430,618,719 | Senior Senior Senior Senior Senior Senior Senior Senior Senior | LIRN LIRN LIRN LIRN LIRN LIRN LIRN LIRN | 0.2739% 0.2739% 0.2739% 0.8881% 1.3381% 1.2381% 1.1381% 1.1381% 1.1341% | 5/14/2013 5/14/2013 5/14/2013 5/28/2013 5/28/2013 5/28/2013 5/28/2013 5/28/2013 5/28/2013 6/25/2013 | |

| ARS | \$257,275,000 | 1.4879% |
|----------|------------------|---------|
| LIBOR | \$2,856,750,022 | 0.9341% |
| L | \$ 3,114,025,022 | |

| WEIGHTED | |
|----------|---------|
| AVERAGE | 0.9799% |