MOHELA Debt Outstanding by Mode as of 03/21/14										
Auction Rate Debt										
Resolution	Series	CUSIPS	T/TE	C	Bonds Dutstanding	Senior/Sub	Bond Type	Interest Rate	Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$	40,850,000	Senior	ARS	0.0220%	4/23/2014	MS
12th	95D	606072DH6	Taxable	\$	36,300,000	Senior	ARS	0.0820%	3/26/2014	MS
12th	96H	606072DJ2	Taxable	\$	39,250,000	Senior	ARS	0.0290%	4/2/2014	MS
12th	06J	606072JG2	Taxable	\$	16,375,000	Senior	ARS	3.3420%	3/28/2014	MS
Total				\$	132,775,000		ARS	0.4499%		
	Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE	c	Bonds Dutstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
Resolution 2009-1 TRUST		CUSIPS 606072KN5	T/TE Taxable	c \$		Senior/Sub Senior			Date	
	091-2				Dutstanding		Туре	Rate	Date 5/27/2014	
2009-1 TRUST	091-2 2010-1	606072KN5	Taxable	\$	Dutstanding 113,271,902	Senior	Type LIRN	Rate 1.2849%	Date 5/27/2014 5/27/2014	
2009-1 TRUST 2010-1 TRUST	091-2 2010-1 2010-2	606072KN5 606072KP0	Taxable Taxable	\$ \$	Dutstanding 113,271,902 411,693,325	Senior Senior	Type LIRN LIRN	Rate 1.2849% 1.1849%	Date 5/27/2014 5/27/2014 5/27/2014	
2009-1 TRUST 2010-1 TRUST 2010-2 TRUST	091-2 2010-1 2010-2 2010-3	606072KN5 606072KP0 606072KS4	Taxable Taxable Taxable	\$ \$ \$	Dutstanding 113,271,902 411,693,325 446,030,792	Senior Senior Senior	Type LIRN LIRN LIRN	Rate 1.2849% 1.1849% 1.0849%	Date 5/27/2014 5/27/2014 5/27/2014 5/27/2014	
2009-1 TRUST 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST	091-2 2010-1 2010-2 2010-3 2011-1	606072KN5 606072KP0 606072KS4 606072KV7	Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$	Dutstanding 113,271,902 411,693,325 446,030,792 286,947,006	Senior Senior Senior Senior	Type LIRN LIRN LIRN LIRN	Rate 1.2849% 1.1849% 1.0849% 1.0849%	Date 5/27/2014 5/27/2014 5/27/2014 5/27/2014 3/25/2014	
2009-1 TRUST 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST 2011-1 TRUST	091-2 2010-1 2010-2 2010-3 2011-1 2012-1	606072KN5 606072KP0 606072KS4 606072KV7 606072KZ8	Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$	Dutstanding 113,271,902 411,693,325 446,030,792 286,947,006 378,638,643	Senior Senior Senior Senior Senior	Type LIRN LIRN LIRN LIRN LIRN	Rate 1.2849% 1.1849% 1.0849% 1.0849% 1.0959%	Date 5/27/2014 5/27/2014 5/27/2014 5/27/2014 3/25/2014 3/25/2014	
2009-1 TRUST 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST 2011-1 TRUST 2012-1 TRUST	091-2 2010-1 2010-2 2010-3 2011-1 2012-1	606072KN5 606072KP0 606072KS4 606072KV7 606072KZ8 606072LA2	Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$	Dutstanding 113,271,902 411,693,325 446,030,792 286,947,006 378,638,643 174,266,622	Senior Senior Senior Senior Senior Senior	Type LIRN LIRN LIRN LIRN LIRN LIRN	Rate 1.2849% 1.1849% 1.0849% 1.0849% 1.0959% 0.9855%	Date 5/27/2014 5/27/2014 5/27/2014 5/27/2014 3/25/2014 3/25/2014 3/25/2014	

ARS	\$ 132,775,000	0.4499%
LIBOR	\$ 2,676,542,833	0.9811%
	\$ 2,809,317,833	

WEIGHTED	
AVERAGE	0.9560%